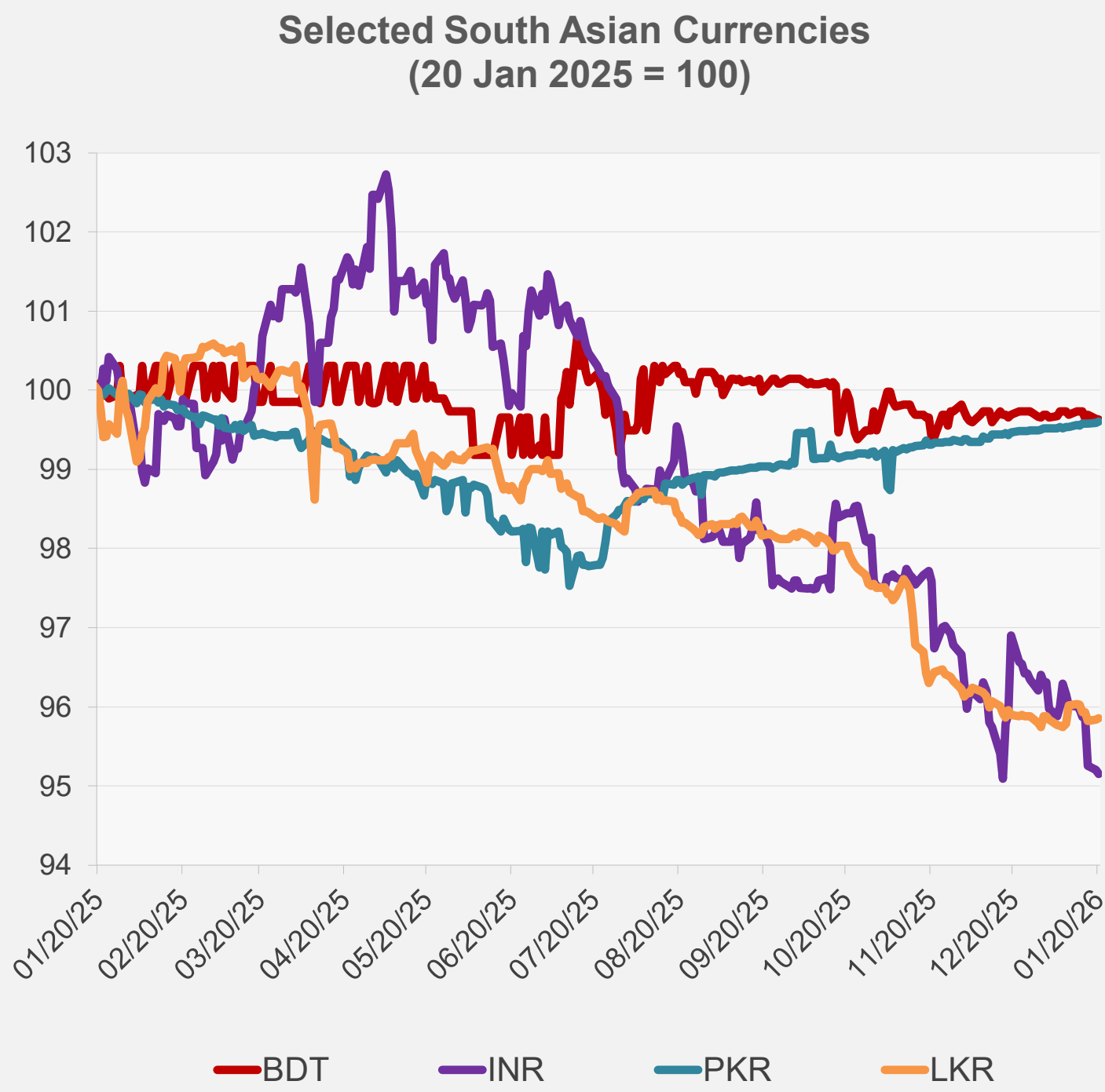
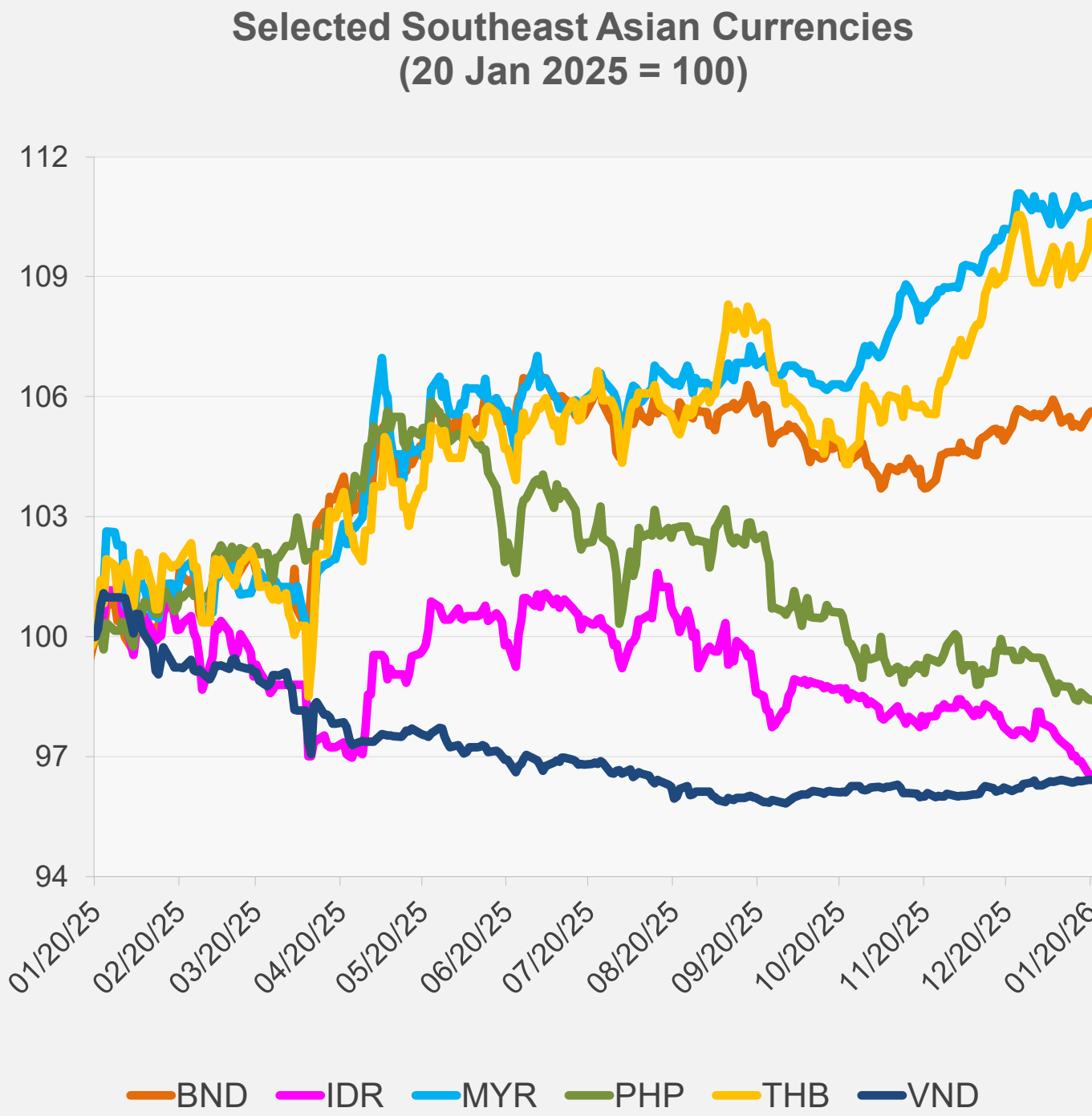
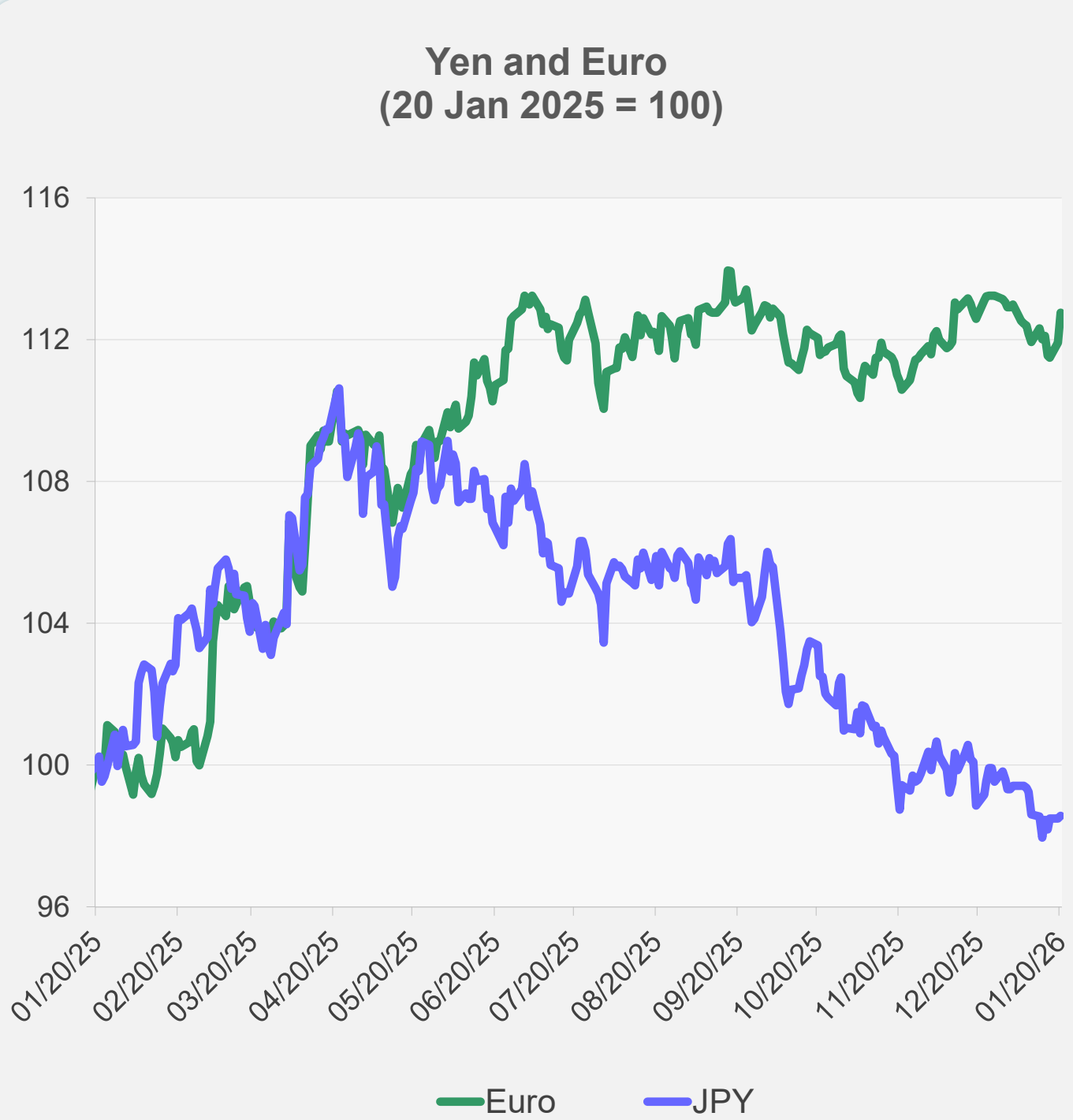
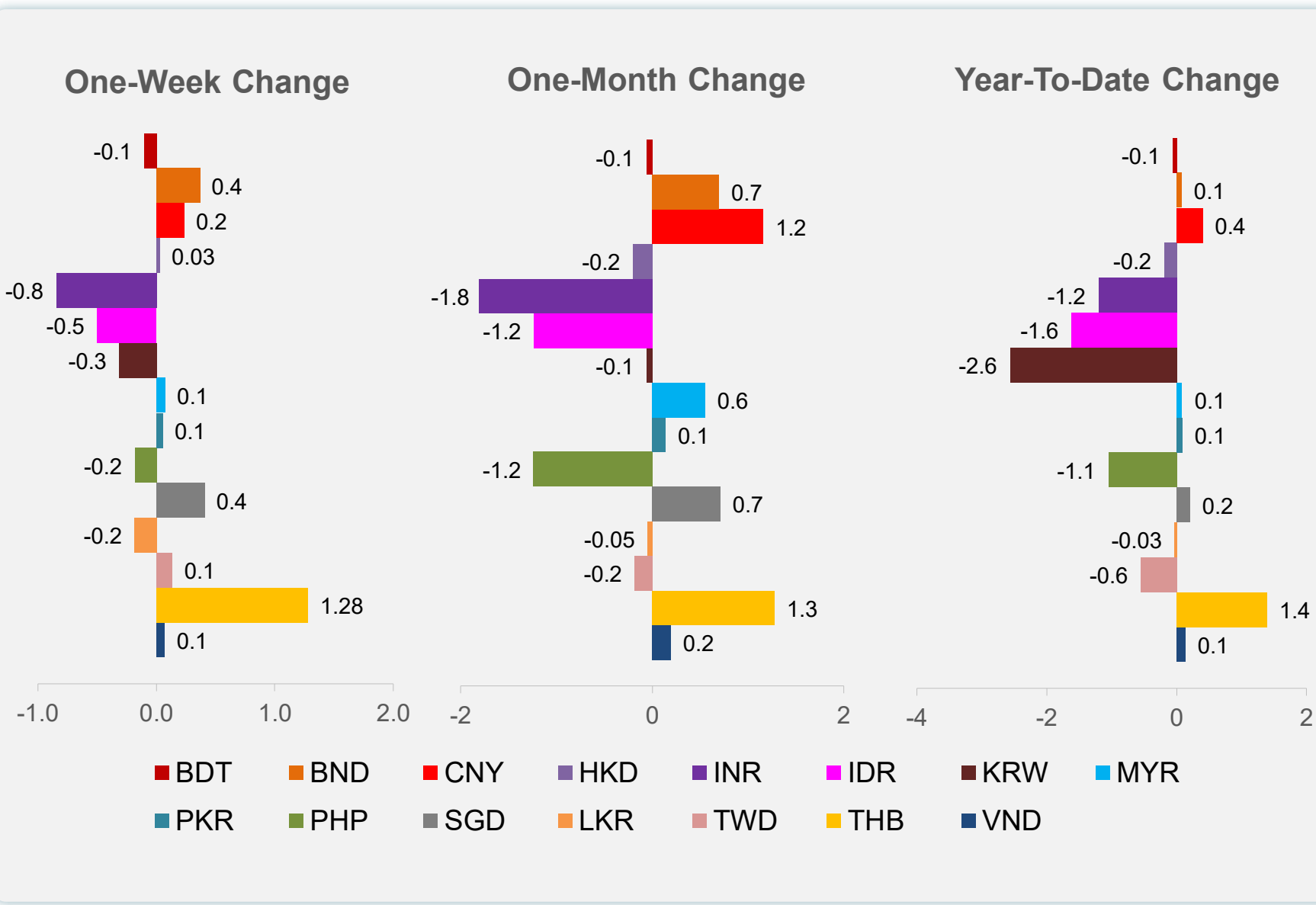


	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.85	0.76	-0.14
Japanese yen (JPY)	157.94	0.07	-0.75
Bangladeshi taka (BDT)	122.33	-0.01	-0.06
Brunei dollar (BND)	1.28	0.08	0.08
Chinese yuan (CNY)	6.96	0.05	0.40
Hong Kong dollar (HKD)	7.80	-0.02	-0.19
Indian rupee (INR)	90.98	-0.06	-1.21
Indonesian rupiah (IDR)	16,950.00	-0.06	-1.62
Korean won (KRW)	1,478.55	-0.33	-2.57
Malaysian ringgit (MYR)	4.05	0.01	0.09
Pakistan rupee (PKR)	279.78	0.02	0.09
Philippine peso (PHP)	59.46	-0.01	-1.06
Singapore dollar (SGD)	1.28	0.11	0.21
Sri Lanka rupee (LKR)	309.70	0.02	-0.03
Taipei,China NT dollar (TWD)	31.60	-0.05	-0.55
Thai baht (THB)	31.07	0.59	1.39
Vietnamese dong (VND)	26,265.00	-0.01	0.13



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



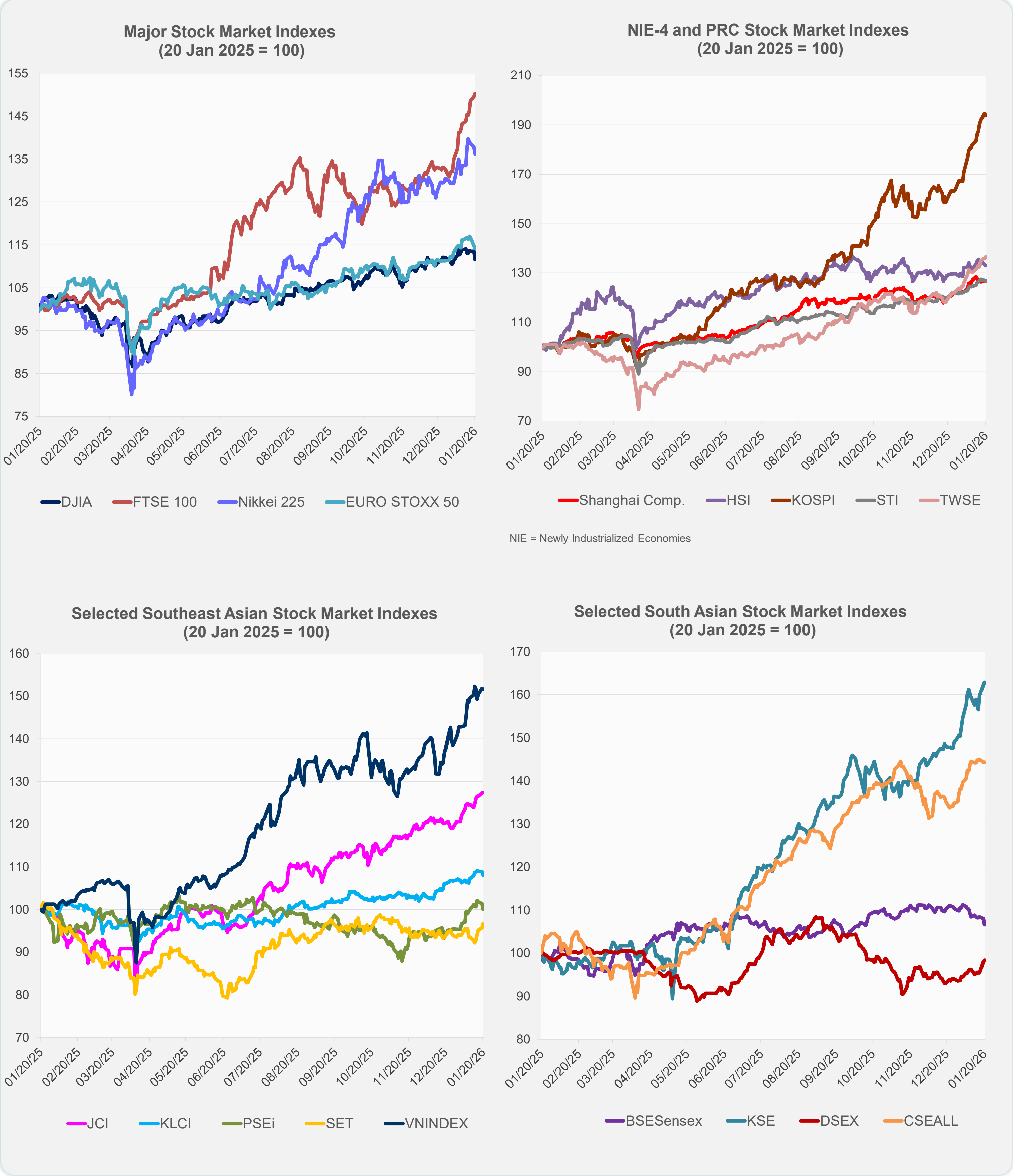
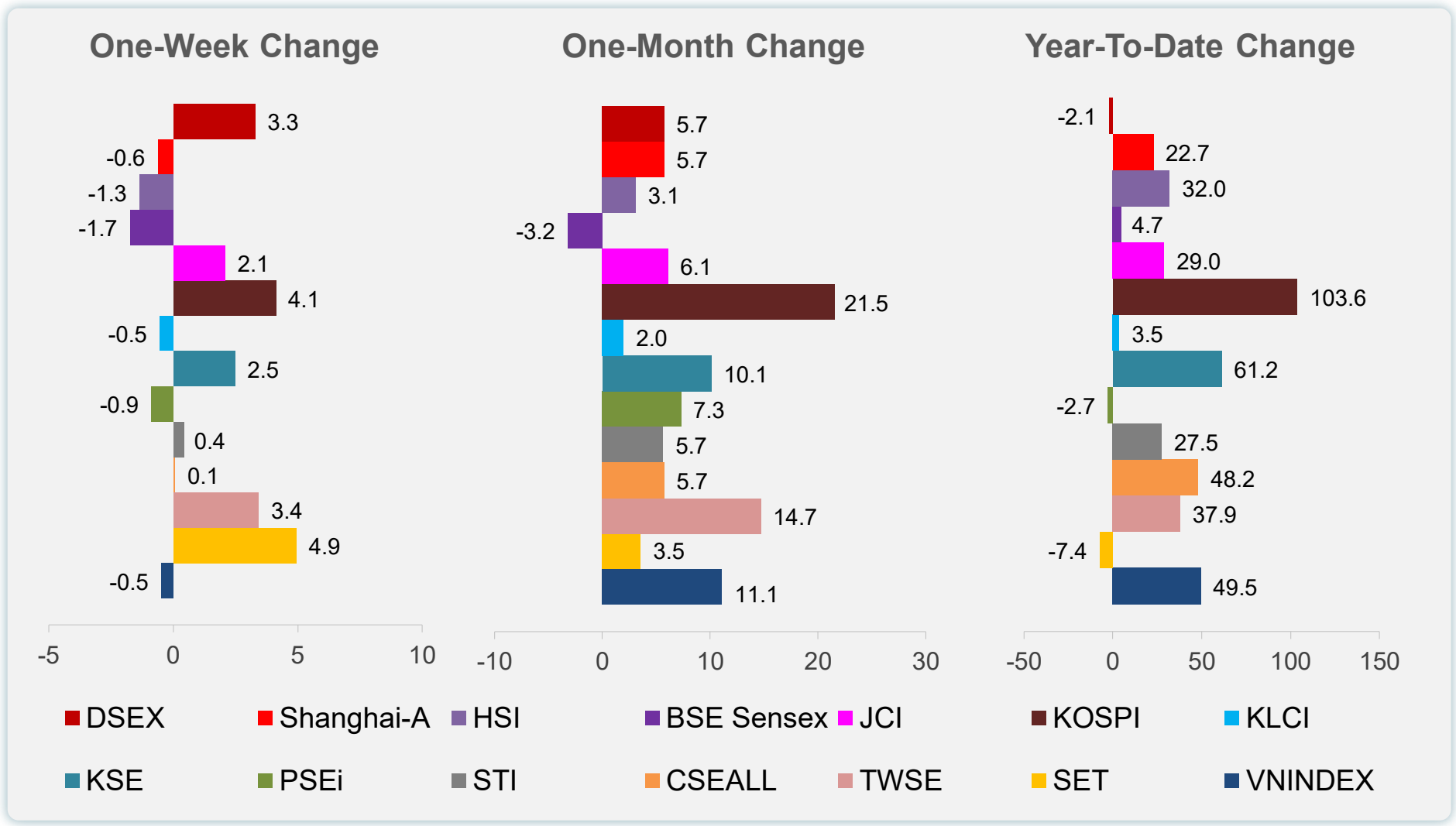
Source: Haver Analytics.

Daily Market Watch

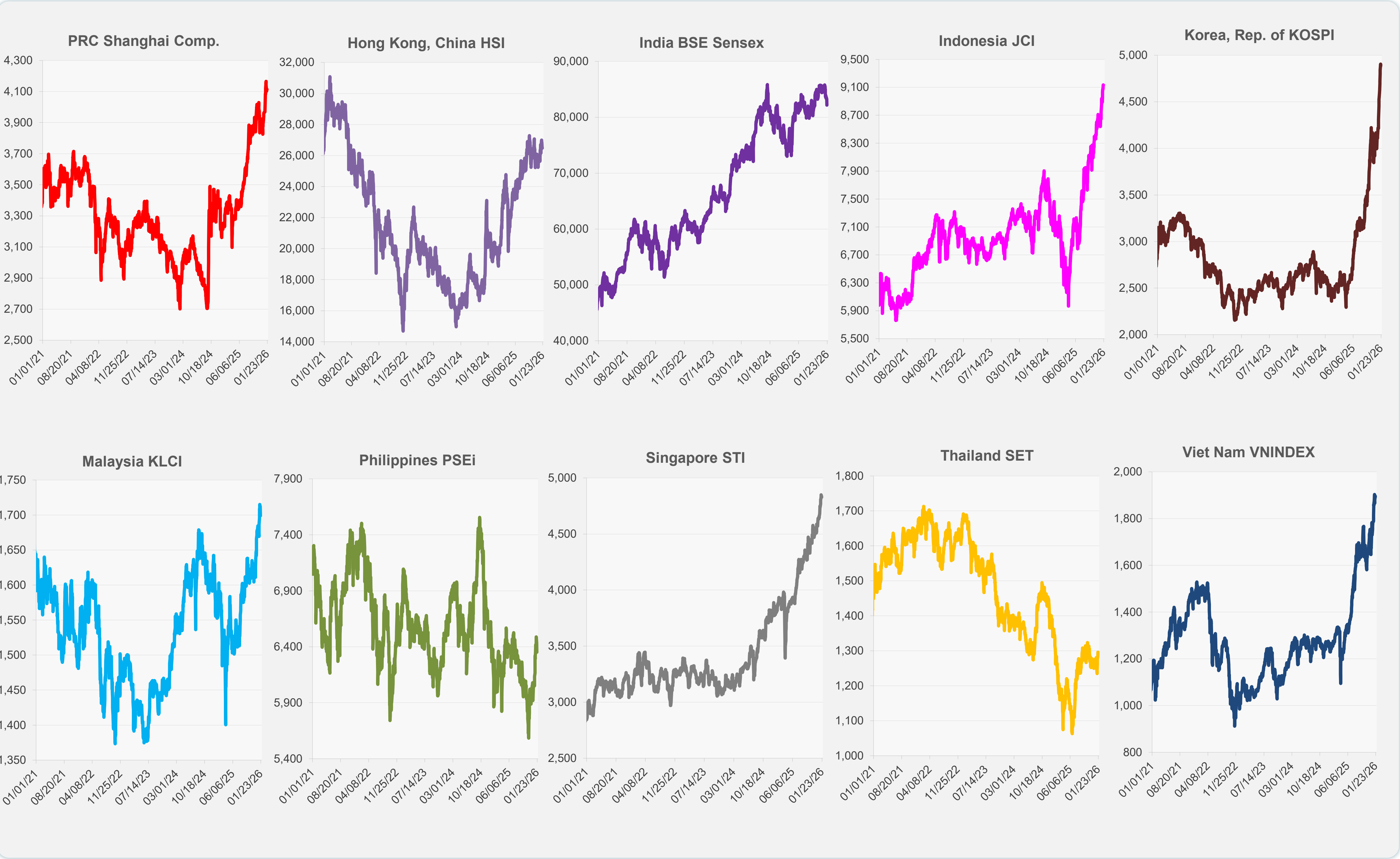
STOCK INDEXES

21 January 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	48,488.59	-1.76	13.97
US NASDAQ	22,954.32	-2.39	18.87
US S&P 500	6,796.86	-2.06	15.56
UK FTSE 100	12,805.81	0.45	56.68
EURO STOXX 50	5,892.08	-0.57	20.35
Japan NIKKEI 225	52,991.10	-1.11	32.83
Bangladesh DSEX	5,108.95	0.34	-2.09
PRC Shanghai Comp.	4,113.65	-0.01	22.73
Hong Kong, China HSI	26,487.51	-0.29	32.04
India BSE Sensex	82,180.47	-1.28	4.68
Indonesia JCI	9,134.70	0.01	29.02
Korea, Rep. of KOSPI	4,885.75	-0.39	103.62
Malaysia KLCI	1,699.06	-0.77	3.45
Pakistan KSE 100	188,668.40	0.42	61.24
Philippines PSEi	6,352.86	-1.32	-2.69
Singapore STI	4,828.00	-0.14	27.47
Sri Lanka CSEALL	23,623.74	-0.02	48.16
Taipei,China TWSE	31,759.99	0.38	37.88
Thailand SET	1,296.37	1.03	-7.42
Viet Nam VNINDEX	1,893.78	-0.15	49.50



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

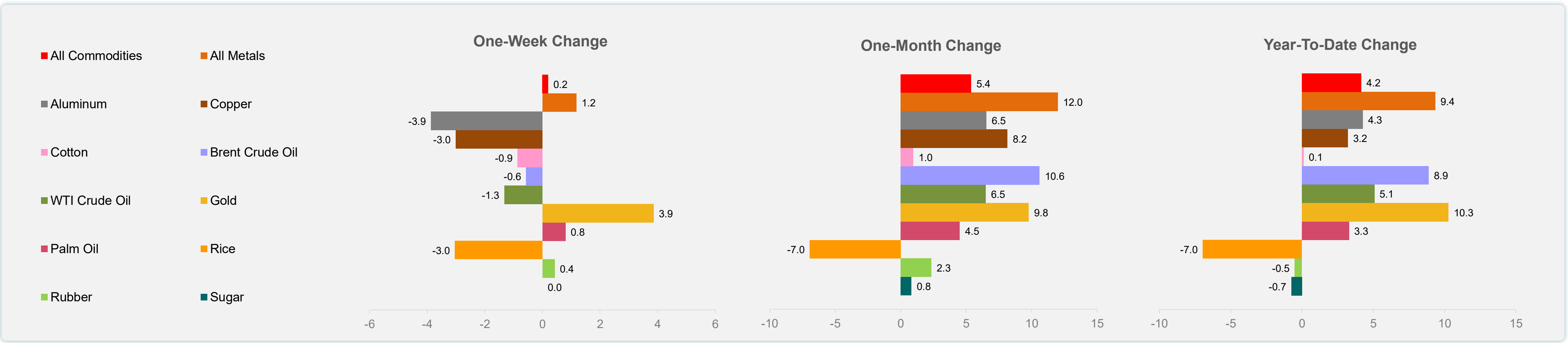
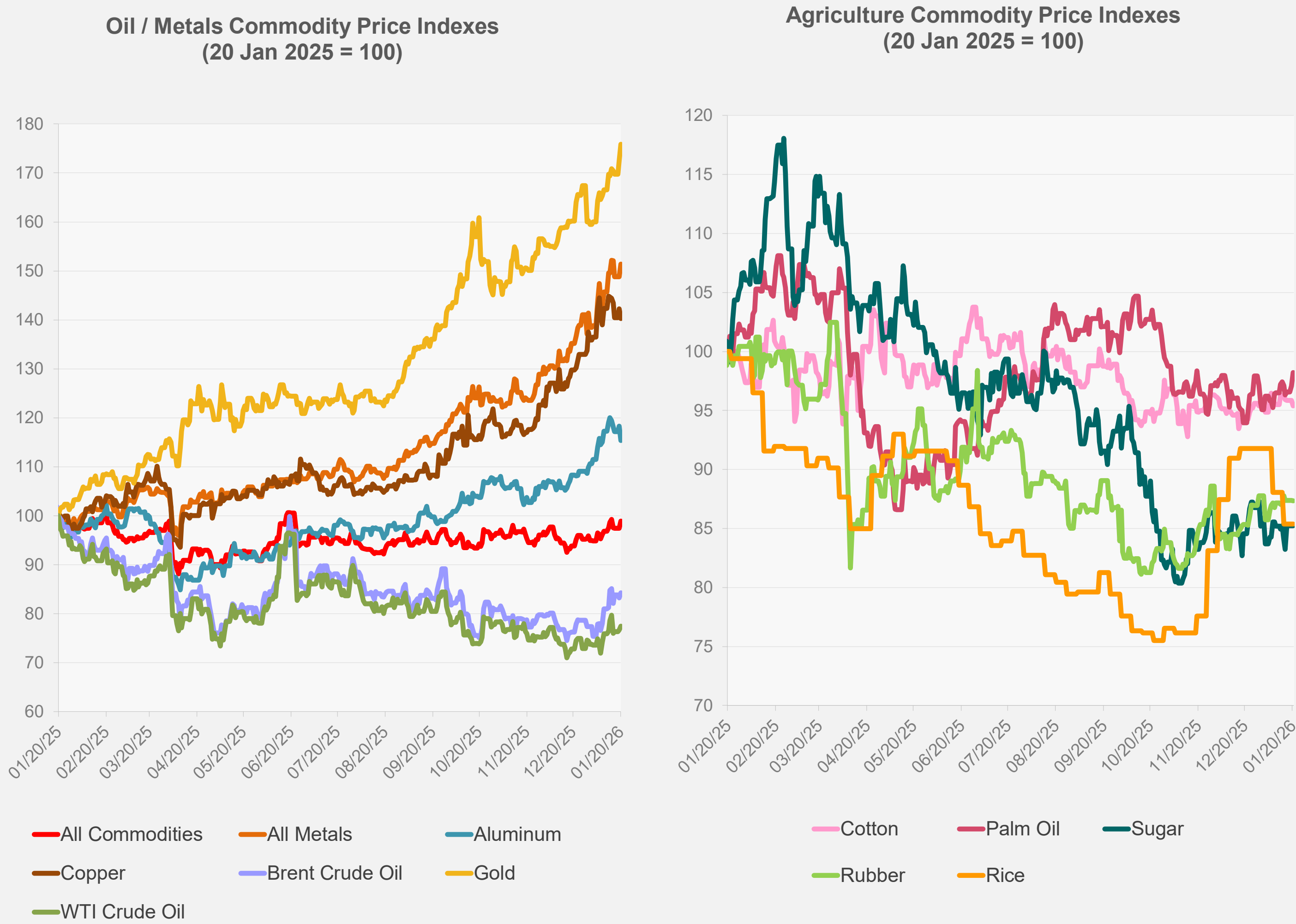
Daily Market Watch

COMMODITY PRICES

21 January 2026, 9:00 AM Manila

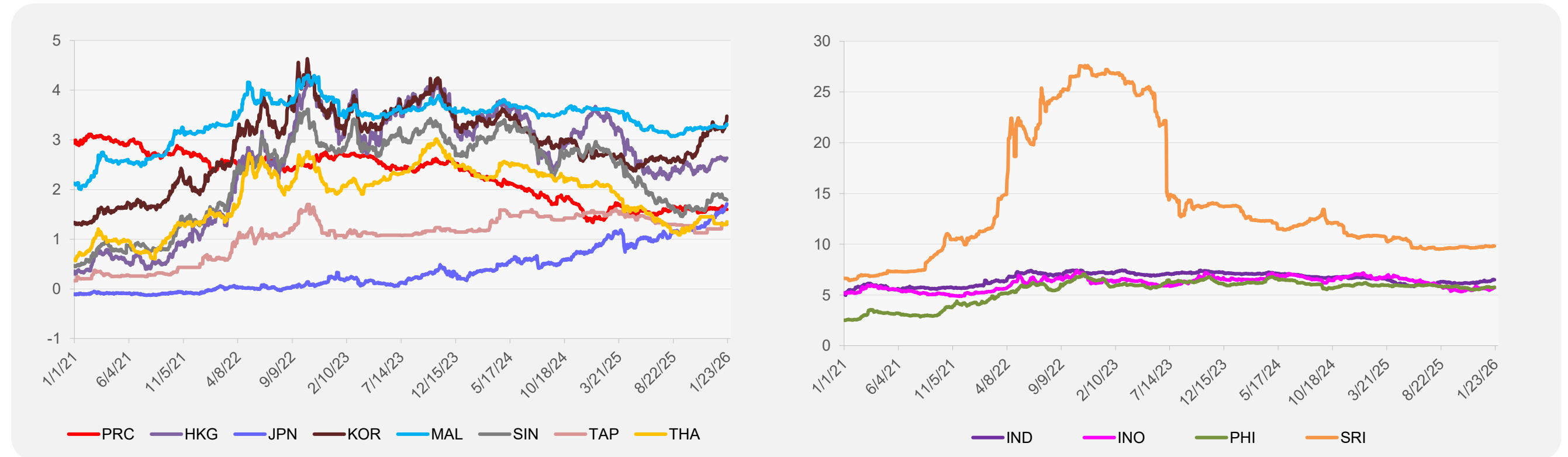
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	571.35	1.50	4.16
S&P All Metals	US\$	485.29	1.75	9.36
Aluminum	US\$/metric ton	3,094.88	-2.50	4.27
Copper	US\$/metric ton	12,855.34	-1.36	3.23
Cotton	US cents/lb	62.09	-0.51	0.11
Brent Crude Oil	US\$/barrel	68.00	1.27	8.90
WTI Crude Oil	US\$/barrel	60.34	1.09	5.09
Gold	US\$/troy oz	4,763.43	1.98	10.28
Palm Oil	US\$/metric tonne	1,000.67	1.17	3.31
Rice ¹	US\$/metric ton	415.00	0.00	-6.95
Rubber ²	US\$/kg	213.90	-0.05	-0.51
Sugar	US cents/lb	14.68	0.00	-0.74

¹ Latest closing price from 14 January 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

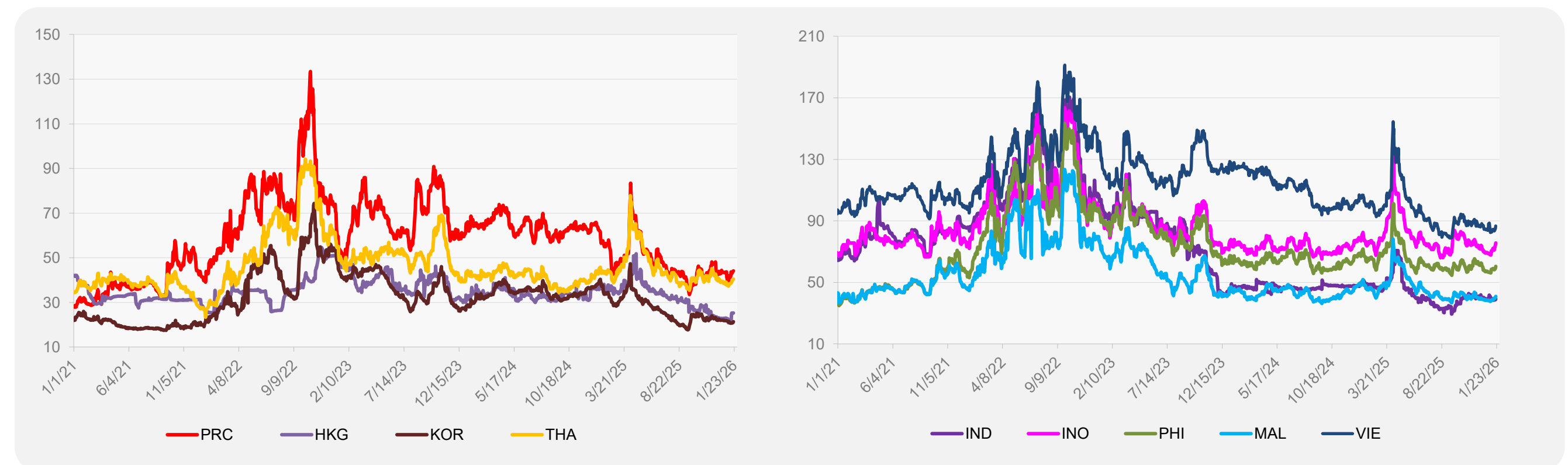


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.